

Drake University

Office of Student Financial Planning

Reply to:

Carnegie Hall
2507 University Avenue
Des Moines, IA 50311-4506
515-271-2905
1-800-44-DRAKE
Fax: 515-271-4042

Student Name _____

Student Identification # _____

Parent Schedule E Asset Valuation

We must have the following information to complete the processing of your 2009-2010 Financial Aid application. **PLEASE NOTE: Financial Aid is awarded on a first come first serve basis; therefore, it is important to send us the necessary information immediately. We cannot complete your application until this information is returned.** If you have any questions concerning this form or the financial aid process, please call our office at 515-271-2905 or toll-free at 1-800-44-DRAKE. Thank you for your cooperation!

Your **Parents'** 2008 tax return indicates income received from one or more of the following: rental real estate, royalties, partnerships, S corps, trusts, etc. (**1040 line 17**); however, in the asset section of the FAFSA, there is no corresponding asset.

Please indicate below the value and debt of this asset. (If the answer is NONE, please write ZERO). If all answers below are zero, please explain in the space below or on the back of form.

In addition, please send Schedule E of your Parents' 2008 Federal tax return with your name and Student ID number in the top right corner.

	VALUE	DEBT
Investments & real estate (do not include your home)	\$	\$
Business	\$	\$
Farm (do not report value or debt if it is your principal place of residence and you materially participate in its operation)	\$	\$

Parent Signature

Date

Please be sure to have the student update their **mailing** address and phone number if they have changed. To do this, the student will need to log into blueView and on the home tab choose the MyDUSIS link and then personal information. If the student would prefer to do by phone, call Student Records at [515-271-2025](tel:515-271-2025).