

# Drake University

Office of Student Financial Planning

**Reply to:**

Carnegie Hall  
2507 University Avenue  
Des Moines, IA 50311-4506  
515-271-2905  
1-800-44-DRAKE  
Fax: 515-271-4042

Student Name \_\_\_\_\_

Student Identification # \_\_\_\_\_

## Student Schedule E Asset Valuation

We must have the following information to complete the processing of your 2009-2010 Financial Aid application. **PLEASE NOTE: Financial Aid is awarded on a first come first serve basis; therefore, it is important to send us the necessary information immediately. We cannot complete your application until this information is returned.** If you have any questions concerning this form or the financial aid process, please call our office at 515-271-2905 or toll-free at 1-800-44-DRAKE. Thank you for your cooperation!

Your 2008 tax return indicates income received from one or more of the following: rental real estate, royalties, partnerships, S corps, trusts, etc. (1040 line 17); however, in the asset section of the FAFSA, there is no corresponding asset.

**Please indicate below the value and debt of this asset. (If the answer is NONE, please write ZERO).** If all answers below are zero, please explain in the space below or on the back of form.

**In addition, please send Schedule E of your 2008 Federal tax return with your name and Student ID number in the top right corner.**

	VALUE	DEBT
<b>Investments &amp; real estate</b> (do not include your home)	\$	\$
<b>Business</b>	\$	\$
<b>Farm</b> (do not report value or debt if it is your principal place of residence and you materially participate in its operation)	\$	\$

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

Please be sure to update your mailing address and phone number if they have changed. To do this, log into blueView and on the home tab choose the MyDUSIS link and then personal information. If you would prefer to do by phone, call Student Records at 515-271-2025.